
Target Audience:

Volunteers
Social service agencies
Clergy
Helping professionals

Course Dates:

Introduction: Tuesday, September 11, 2012

Three online modules

Wrap up: Tuesday, October 16, 2012

Cost

Total price of the course is \$60. The fee includes a book and other resources.

Course Instructors:

Joyce Lash, Family Finance Program Specialist

Patricia Swanson, Ph.D., CFP®, ISU Family

Extension Program Specialist

Questions about the course:

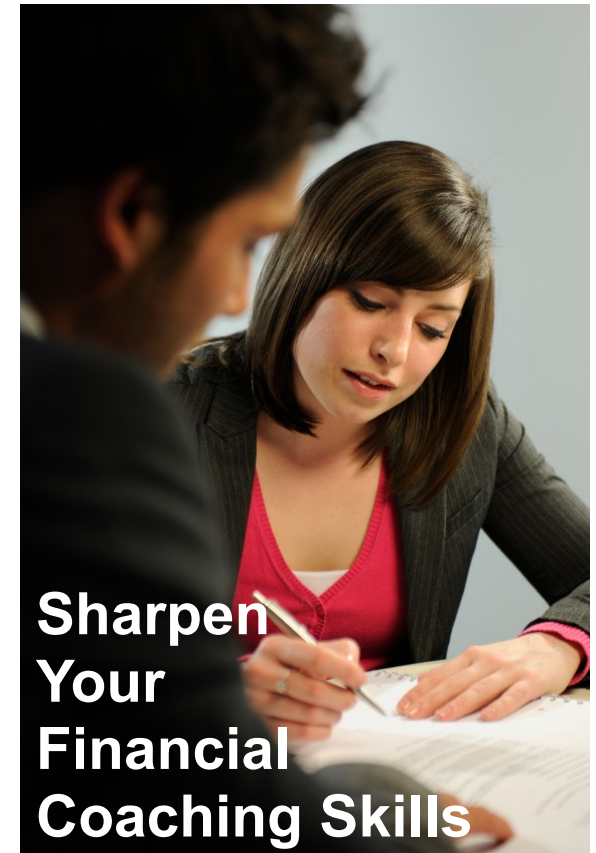
Call: **641.464.5003** or

Email: lash@iastate.edu

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Ames, IA 50011-4380



A 5-week review of skills to assist individuals when resolving financial management problems beginning

**Tuesday, September 11, 2012
Wapello County Extension
214 East Main Ottumwa, Iowa**

Sharpen Your Financial Coaching Skills

Interested in helping those around you who are struggling with their family finances?

Sharpen Your Financial Coaching Skills is a 5-week in-person and online course designed to help non-profit organizations/ groups/ individuals assist others with their financial management concerns.

You will learn to:

- Recognize the causes, complexity, and associated stress of financial problems.
- Become aware of tools and strategies available to assist individuals with various financial problems.
- Identify “coaching skills” you can utilize when working one on one with individuals to facilitate their action steps.
- Recognize client situations that are and are not appropriate for a non-professional to address.

A dual-approach to learning:

- Attend two face to face sessions and participate in the **online learning** at your convenience. Each week a new topic will be introduced. In addition to the content provided, you also will have the opportunity to complete learning exercises and interact with the instructor and other participants via weekly chat room and course email.

Course schedule:

September 11, 2012 Wapello County Extension Meeting Room, 214 East Main, Ottumwa, Iowa 52501

**Sessions Available: 1:00-3:30pm
or 6-8:30 pm**

In-person kick-off session

- Introduction to financial coaching
- Learn personal financial management strategies
- Receive tool kit for financial coaches
- Receive information for how to log into the online course

Week of September 25— online learning
Communicating about Money

Week of October 2— online learning
Tracking Your Spending

Week of October 9 — online learning
Understanding Credit

October 16, 2012 Wapello County Extension Meeting Room, 214 East Main, Ottumwa, Iowa 52501

In-person wrap-up session

- Panel of community resources
- Coaching scenarios review
- Questions / Wrap-up

REGISTRATION

Sharpen Your Financial Coaching Skills

Registration deadline: September 4, 2012

Registration fee: \$60

Select Session:

- 1:00pm-3:30pm
 6:00pm - 8:30pm

Complete this form and mail with a check payable to IOWA STATE UNIVERSITY.

Name

Address

City/State/Zip

E-mail

Phone

RETURN FORM AND PAYMENT TO:

**Wayne County Extension
Attn: Joyce Lash
PO Box 281
Corydon, Iowa 50060**